

Anterix Business Profile

Stock Ticker	NASDAQ: ATEX
Founded	2004
Headquarters	Woodland Park, NJ
Employees	50+
Website	www.anterix.com
Fiscal Y/E	March 31

About Us

Anterix, formerly pdvWireless, is focused on empowering the modernization of critical infrastructure and enterprise businesses by enabling broadband connectivity. Our foundational spectrum provides the ability to transform our customers operations to meet new business complexities while achieving higher levels of performance and safety. Anterix is the largest holder of licensed spectrum in the 900 MHz band, with nationwide coverage throughout the contiguous United States, Hawaii, Alaska and Puerto Rico. Anterix is currently pursuing a regulatory proceeding at the Federal Communications Commission that seeks to modernize and realign the 900 MHz band to increase its usability and capacity by allowing it to be utilized for the deployment of broadband networks, technologies and solutions.

pdvWireless is now Anterix and we're building the foundation for digital transformation

Anterix stems from the Latin word for architectural elements that provide strength and foundational support. As our new name suggests, we're building the foundation for a new technology landscape. We deliver transformative broadband that enables the modernization of critical infrastructure for energy, transportation, logistics and others. As Anterix, we are uniquely positioned to enable the solutions that support secure, resilient and customer-controlled operations.

Milestones

- September 2014** Acquired 900 MHz spectrum from Sprint
- November 2014** Filed a Joint Petition for Rulemaking with the FCC
- February 2015** Listed on NASDAQ
- August 2017** NOI issued by FCC addressing use of 900 MHz LMR band
- May 2018** FCC approves 900 MHz experimental license for Ameren pilot
- November 2018** FCC approves 900 MHz experimental license for Southern Company
- February 2019** US Dept. of Energy awards High-Impact status to NREL project
- March 2019** FCC adopts 900 MHz Notice of Proposed Rulemaking
- June 2019** Anterix Inc. Official Launch

Key Financials

As of March 31, 2019

Cash	\$76.7
Intangible Assets	107.5
Accounts Payable and Accrued Expenses	5.1
Noncurrent Deferred Revenue	3.4

Stockholders' Equity

Additional Paid-in Capital	349.2
Accumulated Deficit	(168.4)
Shareholders' Equity	\$180.7

Our business model has evolved to meet the current needs of our growing customer base. Our initiatives include:

Strategic Opportunities

Leveraging our spectrum for critical infrastructure and private enterprise use

FCC regulatory process

FCC NPRM addressing use of the Part 90 900 MHz land mobile band

Management team expertise including Brian McAuley our Chairman, and Morgan O'Brien our CEO, who were the co-founders of Nextel. Our senior executive team has a long, proven track record, with over 40 years of experience telecom operations and successfully developing regulatory driven spectrum initiatives to address the unmet wireless communications needs of businesses.

Anterix Inc. Headquarters

3 Garret Mountain Plaza, Suite 401
Woodland Park, NJ 07424

Investor Relations

Natasha Vecchiarelli
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Top Institutional Investors (per Yahoo Finance)

Holder	Shares	Date Reported	% Out	Value
Cerberus	3,506,457	3/31/2019	23.75%	123,287,028
Owl Creek Asset Management, L.P.	2,647,673	3/31/2019	17.93%	93,092,182
Allianz Asset Management GmbH	1,358,580	3/31/2019	9.20%	47,767,672
Tpg Group Holdings (sbs) Advisors, Inc.	1,182,638	3/31/2019	8.01%	41,581,552
American Financial Group Inc.	1,065,669	3/31/2019	7.22%	37,468,922
Blackrock Inc.	673,962	3/31/2019	4.57%	23,696,503
Vanguard Group, Inc. (The)	554,660	3/31/2019	3.76%	19,501,845
Lomas Capital Management, LLC	424,593	3/31/2019	2.88%	14,928,689
QVT Financial LP	311,738	3/31/2019	2.11%	10,960,708
State Street Corporation	186,060	3/31/2019	1.26%	6,541,869

Anterix Executive Team



Brian D. McAuley
Chairman

40+ years of experience in executive leadership, start-up businesses and the telecommunications industry; co-founded Nextel Communications, Inc. and was its President from 1987 to 1995; significant knowledge of finance and business strategies.



Morgan O'Brien
Chief Executive Officer

Brings 40+ years of extensive experience in the telecommunications industry; co-founded and served as chairman of Nextel Communications, Inc.; led the creation of the first all-digital nationwide wireless network and brought push-to-talk (PTT) communication to the mass business and consumer market; well recognized as a visionary in the wireless industry.



Rob Schwartz
President & Chief Operating Officer

Brings 25+ years of expertise in the telecommunications industry as a strategic consultant to telecom, media and technology companies; formerly CEO of STI Brasil, LLC, a company focused on developing shared fiber infrastructure for wireless operators in Brazil.



Timothy Gray
Chief Financial Officer

Seasoned financial professional with 20+ of leadership experience; helped guide platforms in major initiatives to improve productivity and lower costs; employs a decisive and practical approach to bottom-line results.

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