

Anterix is focused on empowering the modernization of critical infrastructure and enterprise business communications by enabling broadband connectivity.

### About Us

Anterix is the largest holder of licensed spectrum in the 900 MHz band, with nationwide coverage throughout the contiguous United States, Hawaii, Alaska and Puerto Rico. Our foundational spectrum provides the ability to transform our customers operations to meet new business complexities while achieving higher levels of performance and safety. We are currently pursuing a regulatory proceeding at the Federal Communications Commission that seeks to modernize and realign the 900 MHz band by allowing it to be utilized for the deployment of broadband networks, technologies and solutions.

### Our Experience

Anterix's Chairman and CEO co-founded Nextel Communications and have over 60 years of combined experience in telecom operations and innovative spectrum initiatives. Our long and successful track record of operating wireless networks and servicing enterprises with mission critical communications solutions gives us an unrivaled advantage in understanding the unique requirements of private networks for utilities and enterprise.

STOCK TICKER  
HEADQUARTERS  
EMPLOYEES  
WEBSITE  
FISCAL Y/E

NASDAQ: ATEX  
Woodland Park, NJ  
50+  
www.anterix.com  
March 31

### Benefits of Private LTE Networks

#### Control

Prioritized data, design and repair

#### Reliability

Built for industrial quality of service

#### Resilience

Restoration in the owner's control

#### Economics

Reduced operating expenses

#### Security

Physically separate with built-in LTE security



Premium  
900 MHz  
spectrum



Growth  
Opportunities

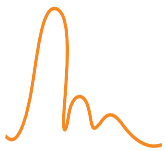


Strong  
Leadership

# Anterix

## Company Factsheet

### Company Metrics



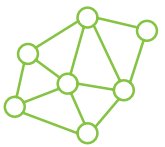
#### 900 MHz Spectrum

3x3 MHz private licensed nationwide spectrum



#### Cash on Hand

~\$160M Cash on Hand as of July 2019



#### Compelling Customers

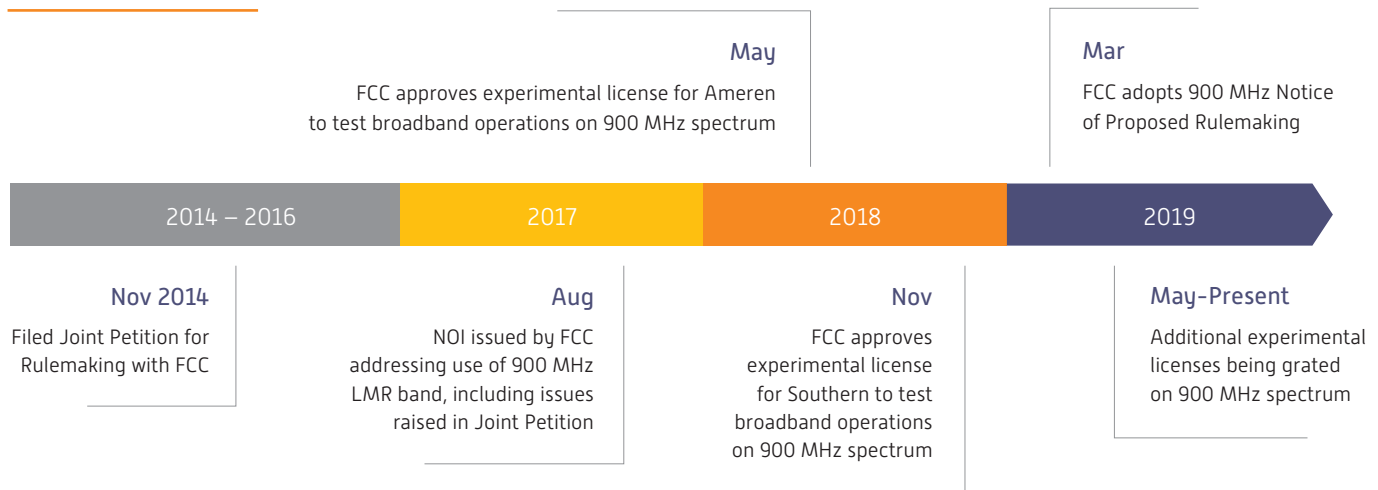
Large TAM with high-credit customers



#### Projected EBITDA run rate

approaching 80% by FY2024

### Progress to Broadband



{ an-ter-ex }



Anterix stems from the Latin word for architectural elements that provide strength and foundational support. As our new name suggests, we're building the foundation for a new technology landscape. We deliver transformative broadband that enables the modernization of critical infrastructure for energy, transportation, logistics and others. As Anterix, we are uniquely positioned to enable the solutions that support secure, resilient and customer-controlled operations.